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Consolidated Financial Results for the First Half Ended September 30, 2025

[Japanese GAAP]

November 11, 2025

Company Name: WAIDA MFG. CO., LTD. Tokyo Stock Exchange
Stock Code: 6158 URL https://www.waida.co.jp/
Representative: Mitsuo Waida, Chairman & CEO
Inquiries: Takashi Kamikoya, Director and General Manager of Administration Division TEL: +81-577-32-0390
Scheduled date to submit semi-annual securities report: November 12, 2025
Scheduled starting date of dividend payment: December 3, 2025
Availability of supplementary briefing materials: Available (only in Japanese)
Schedule of financial results briefing session: Not scheduled

(Amounts of less than one million yen are rounded down.)

1. Consolidated Financial Results for the First Half Ended September 30, 2025 (from April 1, 2025 to September 30, 2025)

(1) Consolidated operating results (% indicates changes from the previous corresponding period.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
First Half Ended September 30, 2025	3,107	(20.0)	87	(78.4)	122	(68.9)	95	(57.8)
First Half Ended September 30, 2024	3,883	3.8	403	(23.7)	394	(35.0)	226	(40.7)

(Note) Comprehensive income First Half Ended September 30, 2025: 173 million yen [(0.8)%]
First Half Ended September 30, 2024: 175 million yen [(62.4)%]

	Basic earnings per share	Diluted earnings per share
	Yen	Yen
First Half Ended September 30, 2025	14.69	-
First Half Ended September 30, 2024	34.89	-

(2) Consolidated financial position

	Total assets	Net assets	Equity ratio
	Million yen	Million yen	%
As of September 30, 2025	12,025	10,423	86.0
As of March 31, 2025	12,602	10,355	81.5

(Reference) Equity As of September 30, 2025: 10,341 million yen As of March 31, 2025: 10,267 million yen

2. Payment of Dividends

	Annual dividends				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal Year Ended March 31, 2025	-	16.00	-	18.00	34.00
Fiscal Year Ending March 31, 2026	-	17.00			
Fiscal Year Ending March 31, 2026 (Forecast)			-	17.00	34.00

(Note) Revisions to the forecasts of dividends most recently announced: None

3. Consolidated Financial Forecasts for the Fiscal Year Ending March 31, 2026 (from April 1, 2025 to March 31, 2026)

(% indicates changes from the previous year.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
Full Year	7,566	0.2	583	(17.8)	623	(15.1)	395	(9.0)	60.83

(Note) Revisions to the consolidated forecasts most recently announced: None

*** Notes**

(1) Significant changes in the scope of consolidation during the period : None

New: - (Company name) - Exclude: - (Company name) -

(2) Application of special accounting procedures for preparation of the semi-annual consolidated financial statements : None

(3) Changes in accounting policies, changes in accounting estimates and retrospective restatements

1) Changes in accounting policies due to amendment to the accounting standards, etc. : None

2) Changes in accounting policies other than 1) above : None

3) Changes in accounting estimates : None

4) Retrospective restatements : None

(4) Number of shares issued (common stock)

1) Number of shares issued at the end of the period (including treasury stock)	As of September 30, 2025	7,028,000 shares	As of March 31, 2025	7,028,000 shares
2) Number of treasury stock at the end of the period	As of September 30, 2025	505,649 shares	As of March 31, 2025	522,808 shares
3) Average number of shares during the period	First Half Ended September 30, 2025	6,510,255 shares	First Half Ended September 30, 2024	6,492,316 shares

* Semi-annual financial results reports are outside the scope of audit by a certified public accountant or an audit corporation.

* Explanation on the appropriate use of financial forecasts and special instructions

Financial forecasts and other statements regarding future events presented in these materials are based on information currently available and certain assumptions deemed to be reasonable, and actual performance may differ substantially due to various factors.