

Consolidated Financial Results for the Fiscal Year Ended March 31, 2025

[Japanese GAAP]

May 9, 2025

Company Name: WAIDA MFG. CO., LTD. Tokyo Stock Exchange
 Stock Code: 6158 URL <https://www.waida.co.jp/>
 Representative: Hiroshi Morishita, Representative Director and President
 Inquiries: Yuji Matsushima, General Manager of Administration
 Scheduled date of annual general meeting of shareholders: June 24, 2025
 Scheduled date to submit the securities report: June 24, 2025
 Scheduled starting date of dividend payment: June 25, 2025
 Availability of supplementary briefing materials: Available (only in Japanese)
 Schedule of financial results briefing session: Not scheduled

TEL: +81-577-32-0390

(Amounts of less than one million yen are rounded down.)

1. Consolidated Financial Results for the Fiscal Year Ended March 31, 2025 (from April 1, 2024 to March 31, 2025)

(1) Consolidated operating results (% indicates changes from the previous corresponding period.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Fiscal Year Ended March 31, 2025	7,554	0.2	709	(26.8)	734	(32.7)	435	(40.2)
Fiscal Year Ended March 31, 2024	7,538	(0.6)	969	(16.1)	1,090	(9.9)	727	(16.2)

(Note) Comprehensive income Fiscal Year Ended March 31, 2025: 427 million yen [(51.8)%]
 Fiscal Year Ended March 31, 2024: 886 million yen [(2.2)%]

	Basic earnings per share	Diluted earnings per share	Rate of return on equity	Ordinary profit to total assets	Operating profit to net sales
	Yen	Yen	%	%	%
Fiscal Year Ended March 31, 2025	66.95	-	4.3	5.9	9.4
Fiscal Year Ended March 31, 2024	112.24	-	7.5	9.1	12.9

(Reference) Equity in earnings (losses) of affiliates Fiscal Year Ended March 31, 2025: - million yen
 Fiscal Year Ended March 31, 2024: - million yen

(2) Consolidated financial position

	Total assets	Net assets	Equity ratio	Net assets per share
	Million yen	Million yen	%	Yen
As of March 31, 2025	12,602	10,355	81.5	1,578.29
As of March 31, 2024	12,148	10,157	82.8	1,550.52

(Reference) Equity As of March 31, 2025: 10,267 million yen As of March 31, 2024: 10,058 million yen

(3) Consolidated cash flows

	Cash flow from operating activities	Cash flow from investing activities	Cash flow from financing activities	Balance of cash and cash equivalents
	Million yen	Million yen	Million yen	Million yen
Fiscal Year Ended March 31, 2025	917	(401)	(12)	4,472
Fiscal Year Ended March 31, 2024	1,135	(330)	(513)	3,997

2. Payment of Dividends

	Annual dividends					Total dividends (Annual)	Dividends Payout Ratio (Consolidated)	Dividends to net assets (Consolidated)
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Total			
	Yen	Yen	Yen	Yen	Yen	Million yen	%	%
Fiscal Year Ended March 31, 2024	-	20.00	-	20.00	40.00	259	35.6	2.7
Fiscal Year Ended March 31, 2025	-	16.00	-	18.00	34.00	221	50.8	2.2
Fiscal Year Ending March 31, 2026 (Forecast)	-	17.00	-	17.00	34.00		55.9	

3. Consolidated Financial Forecasts for the Fiscal Year Ending March 31, 2026 (from April 1, 2025 to March 31, 2026)

(% indicates changes from the previous year and quarter, respectively.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
First Half (cumulative)	3,499	(9.9)	195	(51.6)	229	(41.9)	155	(31.3)	23.91
Full Year	7,566	0.2	583	(17.8)	623	(15.1)	395	(9.0)	60.83

*** Notes**

(1) Significant changes in the scope of consolidation during the period : Yes

New: 1 company (Company name) WAIDA AMERICA INC. Exclude: - (Company name) -

(2) Changes in accounting policies, changes in accounting estimates and retrospective restatements

1) Changes in accounting policies due to amendment to the accounting standards, etc. : Yes

2) Changes in accounting policies other than 1) above : None

3) Changes in accounting estimates : None

4) Retrospective restatements : None

(3) Number of shares issued (common stock)

1) Number of shares issued at the end of the period (including treasury stock)

2) Number of treasury stock at the end of the period

3) Average number of shares during the period

As of March 31, 2025	7,028,000 shares	As of March 31, 2024	7,028,000 shares
As of March 31, 2025	522,808 shares	As of March 31, 2024	540,934 shares
Fiscal Year Ended March 31, 2025	6,498,736 shares	Fiscal Year Ended March 31, 2024	6,481,041 shares

(Reference) Summary of Non-consolidated Financial Results

1. Non-consolidated Financial Results for the Fiscal Year Ended March 31, 2025 (from April 1, 2024 to March 31, 2025)

(1) Non-consolidated operating results (% indicates changes from the previous corresponding period.)

	Net sales		Operating profit		Ordinary profit		Profit	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Fiscal Year Ended March 31, 2025	7,168	(1.2)	671	(30.2)	727	(31.3)	440	(37.9)
Fiscal Year Ended March 31, 2024	7,252	0.4	962	(15.2)	1,059	(11.1)	709	(17.1)

	Basic earnings per share	Diluted earnings per share
	Yen	Yen
Fiscal Year Ended March 31, 2025	67.71	-
Fiscal Year Ended March 31, 2024	109.41	-

(2) Non-consolidated financial position

	Total assets	Net assets	Equity ratio	Net assets per share
	Million yen	Million yen	%	Yen
As of March 31, 2025	12,315	10,166	82.5	1,562.76
As of March 31, 2024	11,799	9,942	84.3	1,532.68

(Reference) Equity As of March 31, 2025: 10,166 million yen As of March 31, 2024: 9,942 million yen

* These financial results are outside the scope of audit by a certified public accountant or an audit corporation.

* Explanation on the appropriate use of financial forecasts and special instructions

Financial forecasts and other statements regarding future events presented in these materials are based on information currently available and certain assumptions deemed to be reasonable, and actual performance may differ substantially due to various factors.