

Consolidated Financial Results for the First Half Ended September 30, 2024

[Japanese GAAP]

November 11, 2024

Company Name: WAIDA MFG. CO., LTD. Tokyo Stock Exchange
 Stock Code: 6158 URL <https://www.waida.co.jp/>
 Representative: Hiroshi Morishita, Representative Director and President
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 Scheduled date to submit semi-annual securities report: November 12, 2024
 Scheduled starting date of dividend payment: December 5, 2024
 Availability of supplementary briefing materials: Available (only in Japanese)
 Schedule of financial results briefing session: Not scheduled

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(Amounts of less than one million yen are rounded down.)

1. Consolidated Financial Results for the First Half Ended September 30, 2024 (from April 1, 2024 to September 30, 2024)

(1) Consolidated operating results (% indicates changes from the previous corresponding period.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
First Half Ended September 30, 2024	3,883	3.8	403	(23.7)	394	(35.0)	226	(40.7)
First Half Ended September 30, 2023	3,742	6.3	529	6.9	607	6.9	382	(5.9)

(Note) Comprehensive income First Half Ended September 30, 2024: 175 million yen [(62.4)%]
 First Half Ended September 30, 2023: 466 million yen [11.1%]

	Basic earnings per share	Diluted earnings per share
First Half Ended September 30, 2024	Yen 34.89	Yen -
First Half Ended September 30, 2023	59.00	-

(2) Consolidated financial position

	Total assets	Net assets	Equity ratio
	Million yen	Million yen	%
As of September 30, 2024	12,530	10,207	80.7
As of March 31, 2024	12,148	10,157	82.8

(Reference) Equity As of September 30, 2024: 10,115 million yen As of March 31, 2024: 10,058 million yen

2. Payment of Dividends

	Annual dividends				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Total
Fiscal Year Ended March 31, 2024	Yen -	Yen 20.00	Yen -	Yen 20.00	Yen 40.00
Fiscal Year Ending March 31, 2025	-	16.00	-	-	-
Fiscal Year Ending March 31, 2025 (Forecast)	-	-	-	16.00	32.00

(Note) Revisions to the forecasts of dividends most recently announced: None

3. Consolidated Financial Forecasts for the Fiscal Year Ending March 31, 2025 (from April 1, 2024 to March 31, 2025)

(% indicates changes from the previous year.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
Full Year	7,530	(0.1)	580	(40.1)	627	(42.5)	382	(47.4)	58.87

(Note) Revisions to the consolidated forecasts most recently announced: None

*** Notes**

- (1) Significant changes in the scope of consolidation during the period : None
 New: - (Company name) - Exclude: - (Company name) -
- (2) Application of special accounting procedures for preparation of the semi-annual consolidated financial statements : None
- (3) Changes in accounting policies, changes in accounting estimates and retrospective restatements
- 1) Changes in accounting policies due to amendment to the accounting standards, etc. : Yes
 - 2) Changes in accounting policies other than 1) above : None
 - 3) Changes in accounting estimates : None
 - 4) Retrospective restatements : None

(4) Number of shares issued (common stock)

- 1) Number of shares issued at the end of the period (including treasury stock)
- 2) Number of treasury stock at the end of the period
- 3) Average number of shares during the period

As of September 30, 2024	7,028,000 shares	As of March 31, 2024	7,028,000 shares
As of September 30, 2024	522,808 shares	As of March 31, 2024	540,934 shares
First Half Ended September 30, 2024	6,492,316 shares	First Half Ended September 30, 2023	6,475,016 shares

* Semi-annual financial results reports are outside the scope of audit by a certified public accountant or an audit corporation.

* Explanation on the appropriate use of financial forecasts and special instructions

Financial forecasts and other statements regarding future events presented in these materials are based on information currently available and certain assumptions deemed to be reasonable, and actual performance may differ substantially due to various factors.