

# Consolidated Financial Results for the Fiscal Year Ended March 31, 2024

## [Japanese GAAP]

May 10, 2024

Company Name: WAIDA MFG. CO., LTD. Tokyo Stock Exchange  
 Stock Code: 6158 URL <https://www.waida.co.jp/>  
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 Scheduled date of annual general meeting of shareholders: June 25, 2024  
 Scheduled date to submit the securities report: June 25, 2024  
 Scheduled starting date of dividend payment: June 26, 2024  
 Availability of supplementary briefing materials: Available (only in Japanese)  
 Schedule of financial results briefing session: Not scheduled

(Amounts of less than one million yen are rounded down.)

### 1. Consolidated Financial Results for the Fiscal Year Ended March 31, 2024 (from April 1, 2023 to March 31, 2024)

(1) Consolidated operating results (% indicates changes from the previous corresponding period.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Fiscal Year Ended March 31, 2024	7,538	(0.6)	969	(16.1)	1,090	(9.9)	727	(16.2)
Fiscal Year Ended March 31, 2023	7,581	16.9	1,155	17.8	1,210	16.1	868	25.1

(Note) Comprehensive income Fiscal Year Ended March 31, 2024: 886 million yen [(2.2)%]  
 Fiscal Year Ended March 31, 2023: 907 million yen [27.4%]

	Basic earnings per share	Diluted earnings per share	Rate of return on equity	Ordinary profit to total assets	Operating profit to net sales
	Yen	Yen	%	%	%
Fiscal Year Ended March 31, 2024	112.24	-	7.5	9.1	12.9
Fiscal Year Ended March 31, 2023	134.30	-	9.6	10.2	15.2

(Reference) Equity in earnings (losses) of affiliates Fiscal Year Ended March 31, 2024: - million yen  
 Fiscal Year Ended March 31, 2023: - million yen

(2) Consolidated financial position

	Total assets	Net assets	Equity ratio	Net assets per share
	Million yen	Million yen	%	Yen
As of March 31, 2024	12,148	10,157	82.8	1,550.52
As of March 31, 2023	11,698	9,512	80.6	1,457.03

(Reference) Equity As of March 31, 2024: 10,058 million yen As of March 31, 2023: 9,427 million yen

(3) Consolidated cash flows

	Cash flow from operating activities	Cash flow from investing activities	Cash flow from financing activities	Balance of cash and cash equivalents
	Million yen	Million yen	Million yen	Million yen
Fiscal Year Ended March 31, 2024	1,135	(330)	(513)	3,997
Fiscal Year Ended March 31, 2023	(282)	(753)	(958)	3,634

### 2. Payment of Dividends

	Annual dividends					Total dividends (Annual)	Dividends Payout Ratio (Consolidated)	Dividends to net assets (Consolidated)
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Total			
	Yen	Yen	Yen	Yen	Yen	Million yen	%	%
Fiscal Year Ended March 31, 2023	-	17.00	-	20.00	37.00	193	27.9	2.3
Fiscal Year Ended March 31, 2024	-	20.00	-	20.00	40.00	259	35.6	2.7
Fiscal Year Ending March 31, 2025 (Forecast)	-	16.00	-	16.00	32.00		56.5	

**3. Consolidated Financial Forecasts for the Fiscal Year Ending March 31, 2025 (from April 1, 2024 to March 31, 2025)**

(% indicates changes from the previous year and quarter, respectively.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
First Half (cumulative)	3,469	(7.3)	280	(47.0)	308	(49.2)	216	(43.3)	33.39
Full Year	7,171	(4.9)	467	(51.8)	522	(52.1)	367	(49.5)	56.68

**\* Notes**

(1) Changes in significant subsidiaries during the period  
(changes in specified subsidiaries accompanied by changes in the scope of consolidation) : None  
New: - (Company name) - Exclude: - (Company name) -

(2) Changes in accounting policies, changes in accounting estimates and retrospective restatements  
1) Changes in accounting policies due to amendment to the accounting standards, etc. : None  
2) Changes in accounting policies other than 1) above : None  
3) Changes in accounting estimates : None  
4) Retrospective restatements : None

(3) Number of shares issued (common stock)

- 1) Number of shares issued at the end of the period (including treasury stock)  
2) Number of treasury stock at the end of the period  
3) Average number of shares during the period

As of March 31, 2024	7,028,000 shares	As of March 31, 2023	7,028,000 shares
As of March 31, 2024	540,934 shares	As of March 31, 2023	557,897 shares
Fiscal Year Ended March 31, 2024	6,481,041 shares	Fiscal Year Ended March 31, 2023	6,463,990 shares

(Reference) Summary of Non-consolidated Financial Results

**1. Non-consolidated Financial Results for the Fiscal Year Ended March 31, 2024 (from April 1, 2023 to March 31, 2024)**

(1) Non-consolidated operating results (% indicates changes from the previous corresponding period.)

	Net sales		Operating profit		Ordinary profit		Profit	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Fiscal Year Ended March 31, 2024	7,252	0.4	962	(15.2)	1,059	(11.1)	709	(17.1)
Fiscal Year Ended March 31, 2023	7,225	18.0	1,135	14.5	1,191	14.5	855	23.7

	Basic earnings per share	Diluted earnings per share
Fiscal Year Ended March 31, 2024	Yen 109.41	Yen -
Fiscal Year Ended March 31, 2023	132.38	-

(2) Non-consolidated financial position

	Total assets	Net assets	Equity ratio	Net assets per share
	Million yen	Million yen	%	Yen
As of March 31, 2024	11,799	9,942	84.3	1,532.68
As of March 31, 2023	11,406	9,345	81.9	1,444.43

(Reference) Equity As of March 31, 2024: 9,942 million yen As of March 31, 2023: 9,345 million yen

\* These financial results are outside the scope of audit by a certified public accountant or an audit corporation.

\* Explanation on the appropriate use of financial forecasts and special instructions

Financial forecasts and other statements regarding future events presented in these materials are based on information currently available and certain assumptions deemed to be reasonable, and actual performance may differ substantially due to various factors.