

Consolidated Financial Results for the First Half Ended September 30, 2022

[Japanese GAAP]

November 7, 2022

Company Name: WAIDA MFG. CO., LTD. Tokyo Stock Exchange
 Stock Code: 6158 URL <https://www.waida.co.jp/>
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 Scheduled date to submit the quarterly report: November 8, 2022
 Scheduled starting date of dividend payment: December 2, 2022
 Availability of quarterly supplementary briefing materials: Available (only in Japanese)
 Schedule of quarterly results briefing session: Not scheduled

(Amounts of less than one million yen are rounded down.)

1. Consolidated Financial Results for the First Half Ended September 30, 2022 (from April 1, 2022 to September 30, 2022)

(1) Consolidated operating results (% indicates changes from the previous corresponding period.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
First Half Ended September 30, 2022	3,519	25.3	494	23.1	568	36.7	405	48.1
First Half Ended September 30, 2021	2,808	32.3	401	216.0	415	210.7	274	206.3

(Note) Comprehensive income First Half Ended September 30, 2022: 420 million yen [50.3%]
 First Half Ended September 30, 2021: 279 million yen [174.8%]

	Basic earnings per share	Diluted earnings per share
First Half Ended September 30, 2022	Yen 62.84	Yen -
First Half Ended September 30, 2021	42.52	-

(2) Consolidated financial position

	Total assets	Net assets	Equity ratio
	Million yen	Million yen	%
As of September 30, 2022	11,580	9,135	78.2
As of March 31, 2022	11,921	8,794	73.1

(Reference) Equity As of September 30, 2022: 9,053 million yen As of March 31, 2022: 8,718 million yen

2. Payment of Dividends

	Annual dividends				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Total
Fiscal Year Ended March 31, 2022	Yen -	Yen 15.00	Yen -	Yen 15.00	Yen 30.00
Fiscal Year Ending March 31, 2023	-	17.00			
Fiscal Year Ending March 31, 2023 (Forecast)			-	17.00	34.00

(Note) Revisions to the forecasts of dividends most recently announced: None

3. Consolidated Financial Forecasts for the Fiscal Year Ending March 31, 2023 (from April 1, 2022 to March 31, 2023)

(% indicates changes from the previous year.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
Full Year	7,274	12.2	1,035	5.5	1,049	0.7	730	5.2	113.20

(Note) Revisions to the consolidated forecasts most recently announced: None

*** Notes**

- (1) Changes in significant subsidiaries during the period
(changes in specified subsidiaries accompanied by changes in the scope of consolidation) : None
New: - (Company name) - Exclude: - (Company name) -
- (2) Application of special accounting procedures for preparation of the quarterly consolidated financial statements : None
- (3) Changes in accounting policies, changes in accounting estimates and retrospective restatements
- 1) Changes in accounting policies due to amendment to the accounting standards, etc. : Yes
 - 2) Changes in accounting policies other than 1) above : None
 - 3) Changes in accounting estimates : None
 - 4) Retrospective restatements : None

(4) Number of shares issued (common stock)

1) Number of shares issued at the end of the period (including treasury stock)	As of September 30, 2022	7,028,000 shares	As of March 31, 2022	7,028,000 shares
2) Number of treasury stock at the end of the period	As of September 30, 2022	557,897 shares	As of March 31, 2022	575,061 shares
3) Average number of shares during the period	First Half Ended September 30, 2022	6,457,910 shares	First Half Ended September 30, 2021	6,445,637 shares

* These quarterly financial results are outside the scope of audit by a certified public accountant or an audit corporation.

* Explanation on the appropriate use of financial forecasts and special instructions

Financial forecasts and other statements regarding future events presented in these materials are based on information currently available and certain assumptions deemed to be reasonable, and are not intended as a guarantee that the Company will achieve these targets. Actual performance may differ substantially due to various factors.